



## VII) Information to Shareholders

### A) General Information

1	Annual General Meeting Day, Date, Time & Venue	To be held on or before 30.09.2008 at Registered Office of the Company i.e.Jain Plastic Park, N H No. 6, Bambhori, Jalgaon – 425001
2	Book Closure Dates	15.09.2008 to 30.09.2008 (both days inclusive)
3	Financial calendar 2007-2008 a) Audited results of 2006-2007 b) First quarter results declared c) Second quarter results declared d) Third quarter results declared e) Fourth quarter, and f) Audited results of 2007-2008	on 28th August, 2007 on 20th July, 2007 on 23rd October, 2007 on 24th January, 2008 on 21st April, 2008 on 28th July, 2008
4	Financial calendar 2008-2009 a) First quarter results b) Second quarter results c) Third quarter results d) Fourth quarter and audited Annual Accounts	On 28th July, 2008 } Third Friday of month followed by end of quarter
5	Registered Office	Jain Plastic Park, N H No. 6, Bambhori, Jalgaon - 425001.
6	Listing of Shares on Stock Exchanges	a) The Stock Exchange, Mumbai b) National Stock Exchange of India Ltd., Mumbai c) Bourse De Luxembourg for EDRs d) Singapore Exchange Securities Trading Ltd for FCCB's
7	De-listing of Shares on Stock Exchanges	a) Delhi Stock Exchange Association Ltd. b) The Madras Stock Exchange Ltd c) The Stock Exchange – Ahmedabad. d) Pune Stock Exchange Ltd. e) The Calcutta Stock Exchange Association Ltd
8	Listing Fees	Paid to BSE and NSE Stock Exchanges up the year 2008-2009.
9	Stock Codes a) The Stock Exchange, Mumbai b) National Stock Exchange of India Ltd., Mumbai	500219 (Demat & Physical) JISLJALEQS
10	ISIN No.	INE175A01020
11	Depositories	a) National Securities Depository Ltd. b) Central Depository Services (India) Ltd.

### B) General Body Meetings

The details of the location, date and time for last three Annual Meetings are given as below:

Year	Location	Date	Time
2004-2005	Jain Plastic Park, N H No. 6, Bambhori, Jalgaon – 425001	30.09.2005	11.00 AM
2005-2006	Jain Plastic Park, N H No. 6, Bambhori, Jalgaon – 425001	29.09.2006	11.00 AM
2006-2007	Jain Plastic Park, N H No. 6, Bambhori, Jalgaon – 425001	27.09.2007	11.00 AM

### C) Postal Ballot

There were no ordinary or special resolutions passed by the Shareholders of the Company through postal ballot during the year ended 31.03.2008.

### D) Registrar and Transfer Agents

The Company has appointed Bigshare Services Private Limited, E-2/3, Ansa Industrial Estate, Sakivihar Road, Sakinaka, Andheri East, Mumbai 400 072 as Registrar and Transfer Agent and delegated authority to deal with physical transfers as well as dematerialisation/ rematerialisation of Equity Shares of the Company with effect from 30.01.2003.

### E) Distribution of Shareholding: As at 31.03.2008

Shareholding of nominal value of	No. of Shareholders	% of total Nos.	Number of shares	Value (Rs. In Lacs)	% to Total Rs.
Upto 5000	36,115	99.39	2,412,736	241.27	3.35
5001-10000	41	0.11	310,500	31.05	0.43
10001-20000	33	0.09	457,468	45.75	0.63



20001-30000	17	0.05	430,959	43.10	0.60
30001- 40000	11	0.03	398,704	39.87	0.55
40001-50000	5	0.01	239,007	23.90	0.33
50001-100000	24	0.07	1,788,438	178.84	2.48
100001 and above	89	0.25	66,017,234	6601.72	91.63
<b>Total</b>	<b>36,335</b>	<b>100.00</b>	<b>72,055,046</b>	<b>7205.50</b>	<b>100.00</b>

**F) Shareholding pattern as on 31.03.2008**

Category code	Category of Shareholders	Number of Share holders	Total Number of Shares	Number of Shares held in dematerialised form	Total Shareholding as a % of total number of Shares	
					As a % of (A+B)	As a % of (A+B+C)
<b>[A]</b>	Shareholding of promoter and promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	28	12,992,649	12,992,649	18.07	18.03
(b)	Central Govt./State Govts.	–	–	–	–	–
(c)	Bodies Corporate	1	10,455,000	6,852,400	14.51	14.51
(d)	Financial Institutions/Banks	–	–	–	–	–
(e)	Any other	–	–	–	–	–
	<b>Sub Total A(1)</b>	<b>29</b>	<b>23,447,649</b>	<b>19,845,049</b>	<b>32.58</b>	<b>32.54</b>
(2)	Foreign					
(a)	Individuals(NRI/Foreign Individual).	–	–	–	–	–
(b)	Bodies Corporate	–	–	–	–	–
(c)	Institutions	–	–	–	–	–
(d)	Any others	–	–	–	–	–
	<b>Sub Total A(2)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>
	<b>Total Shareholding of Promoters and Promoters Group (A)(1) + (A)(2)</b>	<b>29</b>	<b>23,447,649</b>	<b>19,845,049</b>	<b>32.58</b>	<b>32.54</b>
<b>[B]</b>	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	52	5,672,368	5,665,512	7.89	7.87
(b)	Financial Institutions/Banks	9	12,921	2,281	0.02	0.02
(c)	Central Govt./State Govt.	–	–	–	–	–
(d)	Venture Capital Funds	–	–	–	–	–
(e)	Insurance Companies	–	–	–	–	–
(d)	Foreign Institutional Investors	101	28,535,116	28,533,216	39.70	39.60
(e)	Foreign Venture Capital Investors	–	–	–	–	–
(f)	Any other	–	–	–	–	–
	<b>Sub Total B(1)</b>	<b>162</b>	<b>34,220,405</b>	<b>34,201,009</b>	<b>47.61</b>	<b>47.49</b>
(2)	Non Institutions					
(a)	Bodies Corporate	597	4,653,325	3,704,921	6.47	6.46
(b)	i. Individuals–shareholders holding nominal Share Capital up to Rs. 1 Lakh	35,066	2,310,223	1,558,987	3.21	3.21
	ii. Individuals–shareholders holding nominal Share Capital excess of Rs. 1 Lakh	31	835,522	794,914	1.16	1.16
(c)	Any other					
	i) NRI	390	94,948	84,396	0.13	0.13
	ii) Non Domestic Company	9	6,300,935	6,299,829	8.77	8.74
	iii) Clearing Members	49	19,202	19,202	0.03	0.03
	<b>Sub Total B(2)</b>	<b>36,142</b>	<b>14,214,155</b>	<b>12,462,249</b>	<b>19.77</b>	<b>19.73</b>
	<b>Total Public Shareholding B(1) + B(2)</b>	<b>36,304</b>	<b>48,434,560</b>	<b>46,663,258</b>	<b>67.38</b>	<b>67.22</b>
	<b>Total (A) + (B)</b>	<b>36,333</b>	<b>71,882,209</b>	<b>66,508,307</b>	<b>100</b>	<b>99.76</b>



Category code	Category of Shareholders	Number of Share holders	Total Number of Shares	Number of Shares held in dematerialised form	Total Shareholding as a % of total number of Shares	
					As a % of (A+B)	As a % of (A+B+C)
[C]	Shares held by Custodians and against which Depository Receipts have been issued	2	172,837	172,287	xxx	0.24
	<b>Grand Total (A) + (B) + (C)</b>	<b>36,335</b>	<b>72,055,046</b>	<b>66,680,594</b>	<b>xxx</b>	<b>100</b>

**G) Share Transfer/ Demat data as on 31.03.08**

Month	Physical		Demat (NSDL)		Demat (CDSL)	
	No. of Transfer	No. of Shares	No. of Request	No. of Shares	No. of Request	No. of Shares
April 07	64	4,593	46	2,853	41	12,819
May	44	2,889	97	7,347	21	1,183
June	55	3,551	84	69,852	51	3,854
July	29	1,955	73	6,903	43	12,284
August	43	2,647	76	5,162	45	2,808
September	46	5,548	75	6,472	38	3,394
October	28	1,744	71	4,072	31	2,063
November	36	1,855	61	3,940	16	834
December	46	2,474	82	7,734	40	5,857
January 08	25	1,034	80	3,887	38	2,358
February	102	4,041	150	7,374	64	3,479
March	140	2,828	238	4,851	93	7,474
Total	658	35,159	1133	13,0447	521	58,407

**H) Physical & Dematerialisation of Shares as on 31.03.08**

Particulars	No. of Shares	%
Physical	53,74,452	7.46
Demat		
a) NSDL	5,63,47,036	78.20
b) CDSL	1,03,33,558	14.34
Total Demat	6,66,80,594	92.54
Total Equity	7,20,55,046	100.00

**I) Market Price Data**

**a) Stock Price Data**

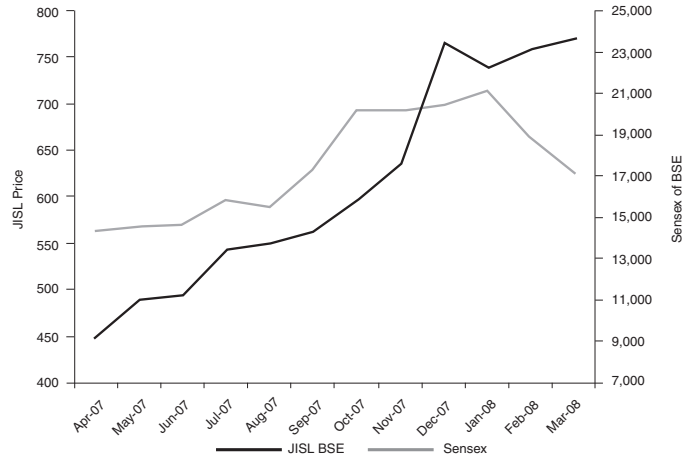
(Fig. in Rs.)

Month	Bombay Stock Exchange, Mumbai		National Stock Exchange, Mumbai	
	High	Low	High	Low
April, 2007	450.00	400.10	455.00	400.00
May, 2007	489.90	421.00	497.70	412.65
June, 2007	495.00	440.00	499.00	430.00
July, 2007	544.00	471.00	544.00	456.40
August, 2007	549.00	445.10	543.00	446.25
September, 2007	561.85	452.00	563.00	451.00
October, 2007	595.00	498.00	597.00	490.00
November, 2007	635.00	551.00	650.10	530.00
December, 2007	765.95	572.05	765.55	555.20
January, 2008	740.00	530.00	750.00	516.45
February, 2008	759.70	581.00	758.85	590.10
March, 2008	770.00	520.50	767.00	501.10



## b) Sensex of BSE

Month	High	Low
April, 2007	14,383.72	12,425.52
May, 2007	14,576.37	13,554.34
June, 2007	14,683.36	13,946.99
July, 2007	15,868.85	14,638.88
August, 2007	15,542.40	13,779.88
September, 2007	17,361.47	15,323.05
October, 2007	20,238.16	17,144.58
November, 2007	20,204.21	18,182.83
December, 2007	20,498.11	18,886.40
January, 2008	21,206.77	15,332.42
February, 2008	18,895.34	16,457.74
March, 2008	17,227.56	14,677.24



## c) Trading of Shares

(Rs. in Lacs)

Month	Bombay Stock Exchange, Mumbai			National Stock Exchange, Mumbai		
	No. of Transactions	No. of Shares	Rs. in Lacs	No. of Transactions	No. of Shares	Rs. in Lacs
April, 2007	3,319	1,82,376	762.74	7,008	3,39,150	1,424.29
May, 2007	6,142	19,43,845	8,865.42	11,086	17,02,378	7,772.32
June, 2007	4,698	10,41,135	4,956.82	9,578	12,44,050	5,925.47
July, 2007	6,274	13,49,826	6,749.17	10,029	8,30,574	4,190.84
August, 2007	7,743	7,01,775	3,357.20	14,755	10,11,616	4,844.29
September, 2007	7,581	8,64,491	4,420.79	14,060	37,56,273	18,395.40
October, 2007	5,659	18,53,929	10,357.61	9,739	8,77,043	4,823.53
November, 2007	3,357	4,23,839	2,457.02	6,279	8,53,006	5,004.38
December, 2007	7,096	6,74,912	4,343.47	15,005	10,23,238	6,651.76
January, 2008	7,542	13,02,388	8,542.46	21,613	31,77,392	20,478.40
February, 2008	14,220	13,97,954	9,571.49	23,011	13,00,821	8,894.12
March, 2008	16,452	38,49,826	24,504.55	41,601	29,66,177	18,670.70
<b>Total</b>	<b>90,083</b>	<b>1,55,86,296</b>	<b>88,888.74</b>	<b>1,83,764</b>	<b>1,90,81,718</b>	<b>1,07,075.50</b>

## J) Outstanding GDR's/ ADR's /Convertible instruments, conversion date and impact on Equity:

- Out of a total of 13,48,300 European Depositary Receipts (EDR's) issued by the Company in 1994, represented by underlying Equity Shares all except 1,72,837 EDR's, represented by underlying Equity Shares have been cancelled and converted into underlying Equity Shares of Rs.10 each as on 31.03.2008. However, the conversion into underlying Equity Shares does not impact the Share capital in any manner whatsoever.  
The ratio is 2 EDRs = 1 Equity Share.
- In terms of EGM resolution dated 26th February, 2007 u/s 81(1A) of the Companies Act, 1956 the Company has allotted 25,00,000 Share Warrants of Rs. 10 each to certain persons of Promoters group at a premium of Rs. 388.50 per Share Warrant on preferential basis aggregating to Rs. 99,62,50,000/- on 13th March, 2007. The Company has issued and allotted 25,00,000 Equity Shares in conversion of the said Warrants on 28.03.2008 as per terms of issue of the said warrants.
- In terms of EGM resolution dated 19th October, 2007 u/s 81(1A) of the Companies Act, 1956 the Company has allotted 86,00,000 Equity Warrants of Rs. 10 each to certain corporate entities of Promoters group at a premium of Rs. 468.15 per Equity Warrant on preferential basis aggregating to Rs. 4,112,090,000/- on 2nd November, 2007. The Equity Warrants shall be convertible at the option of the holder of such Equity Warrants at any time within 18 months from the date of allotment. The Company has issued and allotted 11,02,600 Equity Shares in conversion of 11,02,600 Equity Warrants (out of 86,00,000 Equity warrants) on 29.03.2008 as per terms of issue of the said warrants.
- In terms of EGM resolution dated 31.01.2006 u/s 81(1A) of the Companies Act, 1956 the Company has issued US\$ 60 million Zero Coupon Convertible Bonds due 2011. The Bonds are convertible at any time and after April 28, 2006 up to the close of business on February 28, 2011 by holders into fully paid Equity Shares at par value of Rs. 10 each at an initial conversion price of Rs. 345.59 per Share.



The Company issued and allotted 5,987,995 Equity Shares of Rs. 10 each at a premium of Rs. 335.59 per share in conversion of 46,650 ZCCB as per Notifications received up to 31st March, 2008.

**K) Shareholders queries received and replied during the year ended 31st March, 2008**

Sr. No.	Nature of Complaints	Op. Balance	Received	Resolved	Balance
1	Transfer/Transmission of Shares related	-	48	48	-
2	Non payment of dividend	-	24	24	-
	Non payment of Interest	-	1	1	-
3	Demat/Remat of Shares	-	39	39	-
4	Issue of Duplicate Shares	-	8	8	-
5	Non receipt of new Shares	-	34	34	-
6	Others	-	5	5	-
	<b>Total</b>	-	<b>159</b>	<b>159</b>	-

**L) Compliance**

- Capital Market Compliance: There were no cases of non-compliance during the year with Stock Exchange where the Shares of the Company are listed, SEBI regulations or any other statutory Bodies nor any cases of penalties imposed by them for any non compliance related to the capital market during the last three years.
- Compliance under Companies Act: There were no cases of non-compliance of applicable provisions of Companies Act, 1956 nor any cases of penalties imposed by Department of Company Affairs or the Registrar of Companies or any other Statutory Bodies for any non compliance related to the Company Law provisions during the last three years.
- Insider Trading Rules: In terms of provisions of SEBI (Prevention of Insider Trading) Regulations, 2002, as amended, the Company has formulated a 'Code of internal procedure & conduct for prevention of insider trading' in shares of the Company. The code of conduct has been explained and circulated to the employees and is implemented by compliance

officer who reports to the Managing Director.

**M) Means of Communication**

- Financial Results: All financial results of your Company are forthwith communicated to stock exchanges (where Company's equity shares are listed) as soon as they are approved and taken on record by the Board of Directors of the Company. Further the results are published in leading Marathi newspaper circulated over Jalgaon District and leading financial newspaper published on an all India basis. These results are simultaneously posted on the website of Company and on Electronic Data Information Filing and Retrieval (EDIFAR). The website address of Company is <http://www.jains.com>.
- Website: The website of the Company [www.jains.com](http://www.jains.com) is regularly updated with the financial results, shareholding patterns and other information.
- Electronic data information filing and retrieval (EDIFAR)

The Company has been regularly filing the requisite information, statement and report on the EDIFAR website maintained by National Informatics Centre, on line, in the manner and format and within such time as specified by the SEBI.

**N) Additional Information**

- Review of business of EGM held on 19th October, 2007

Sr. No.	Resolution No.	Particulars of Resolution	Review
1	1	Issue of Equity Warrants under Preferential allotment	Resolution passed as special resolution
2	2	Amendment of sealing clause of the Articles of Association of the Company	Resolution passed as special resolution

Review of business of 20th Annual General Meeting held on 27th September, 2007:

**a) Ordinary Business**

Sr. No.	Resolution No.	Particulars of Resolution	Review
1	1	Adoption of audited Accounts for the year ended 31st March, 2007	Resolution passed unanimously
2	2	Declare dividend on various Preference Shares and Equity Shares of the Company	Adopted and Approved
3	3	Appoint a Director in place of Mr. A R Barwe who retire by rotation	Reappointed
4	4	Appoint a Director in place of Shri R B Jain who retire by rotation	Reappointed
5	5	Re-appointment of M/S Dalal & Shah as Statutory Auditors of the Company.	Reappointed

**b) Special Business**

Sr. No.	Resolution No.	Particulars of Resolution	Review
1	6	Mortgage of immovable properties of the Company	Resolution passed as ordinary resolution
2	7	Increase in Borrowing limits	Resolution passed as ordinary resolution



## O) Nomination facility

The Shareholder of the Company who wants to make a nomination may do so by submitting duly filled form No.2B for nomination. The nomination can be made by individuals only applying/holding Shares on their own behalf singly or jointly. A holder of Shares can nominate a minor and in that event the name and address of the guardian shall be given by the holder. The nomination stand cancelled upon transfer of shares.

The intimation regarding nomination/nomination form

shall be filed with Company or R & T Agent of the Company i.e. Bigshare Services Pvt. Ltd., E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (East) Mumbai – 400072.

## P) Unclaimed dividends, Refund and interest amount

As per the provisions of section 205 C of the Companies Act, 1956 the following unclaimed dividends and interest amount have transferred to Investor Education and Protection Fund (IEPF) after FY 1995-96 (11th November 2003)

### a) Unclaimed Dividend

The other amounts transferred to IE&PF are as follows;

#### a) Unclaimed Refund amount of Erstwhile Jain Plastics & Chemicals Ltd.

Sr. No.	Year	Date of declaration	Amount (Rs.)	Date of Transfer to IE&PF
1	1994-95	31.03.1995	177000	27.01.2003

#### b) Unclaimed Debenture Interest (lastly on 28.06.2007 in respect of interest on PCD's for period ended 07.06.2000)

#### c) Unclaimed Debenture Redemption Amount

Sr. No.	Redemption No.	Due on	Amount due as on 31.03.2008 (Rs.)	Amount Transfer to IE&PF	Due date for transfer into IE&PF	Date of Transfer into IE&PF
1	1st	07.06.1998	–	4,015,248.00	08.06.2005	20.06.2005
2	2nd	07.06.1999	–	3,770,344.00	08.06.2006	26.06.2006
3	3rd	07.06.2000	–	2,693,328.00	08.06.2007	28.06.2007

#### d) Unclaimed additional interest amount on PCDs for delayed period

Sr. No.	Due on	Amount due as on 31.03.2008 (Rs.)	Due date for transfer into IE&PF	Date of Transfer into IE&PF
1	20.08.2002	–	19.08.2009	–

## VIII) Auditors' Certificate on Corporate Governance

As required by Clause 49 of the Listing Agreement, the Auditors' Certificate is given as an annexure to the this Report.